Customer Call Report

Generation Date 5/19/2024 Generation Time 4:50:59PM

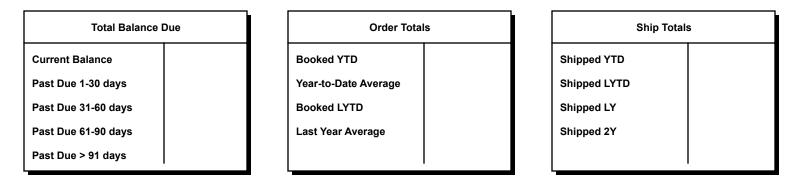
Phone :

Email :

Fax :

Account Information

Acc. ID Acc. Rep **Primary Contact** Term Available Асс. Туре



Federal Tax ID

Prev. Ord. Date

Acc. Website

Key Acc. (Y/N)

State Tax ID

Product Lines Purchased

| Product | Book | Orders | Orders | Average | Average | Last Order |
|---------|---------|---------|--------|---------|---------|------------|
| Line | Current | Current | Last | Current | Last | |
| | | | | | | |

Ship To Locations

| Ship ID | Name and Address | YTD Sales | LYTD Sales | % Change | YTD Ship | LYTD Ship | % Change |
|---------|------------------|-----------|------------|----------|----------|-----------|----------|
| | | | | | | | |

Orders placed within the last 365 days with a status of completed or cancelled

| Ship To | Ship To Name | OrderDate | PO | Source | Status | ReqDate | OrderTotal | ShipTotal |
|---------|--------------|-----------|----|--------|--------|---------|------------|-----------|
| | | | | | | | | |



Customer Call Report

| Phone : Email : | | Fax : | | | Generation I Generation 1 | | 5/19/2024 4:50:59PM | |
|--------------------|--------------------|--------------|------------|---------------|------------------------------|-------|------------------------|----------|
| | der Line Item Hist | ory | | | | | | |
| Ship ID: | Order Number: | | PO Number: | Dee Defei | | | | |
| Line # | ProductID | Description | PO Number: | Req Date: | Qty | Price | | ShipDate |
| Cancelle | ed Order Line Iter | n History | | | | | | |
| Ship ID: | | | | | | | | |
| | Order Number: | | PO Number: | | | | | |
| Line # P | ProductID | Description | | | Qty | Price | Sł | hipDate |
| SKUs shi | ipped within the l | ast 365 days | | | | | | |
| Ship ID: | | | | | | | | |

| ltem | Description | Price | Total Ord Qty | Total Shipped | Qty On Hand Suggested Qty |
|------|-------------|-------|---------------|---------------|---------------------------|
| | | | | | |

